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If any of the following items pertain to your business in 2022,
please check the appropriate box and provide additional information if necessary.

S-Corporations & Partnership Returns

Name of Business: _____

YES NO

- Did you start a new business in 2022 or create any new entities (ex. LLC)?
If yes, please provide articles of organization and EIN letter for the LLC.
- Did you trade in, purchase, or dispose of any business assets (equipment, vehicles, real estate, etc.), or convert any personal assets to business use? If so, provide invoice. Use attached depreciation schedule (if applicable) to mark disposed items.
- Did you exclude from meals your non-deductible entertainment expense?
***List out **business restaurant meals** separately, as those are temporarily **100% deductible** beginning January 1, 2021 – December 31, 2022.
Normal meals (groceries) are still only 50% deductible.*
- Did you pay employees wages while they were on family and medical leave? If so, what amount was paid? \$ _____
- Did your business pay any individual \$600 or more during 2022 for services (ex. contract labor, custom hire, repairs, trucking, professional services) that would require a 1099 to be filed? If self-prepared, please provide copy of 1099s issued.
If yes, was the 1099 prepared by Bohman CPA Group or Self-Prepared?
- If your business has payroll and we do not prepare your W-2s, please provide a copy of your W-3 and W-2s.
- If you received an EIDL advance or government grant, please provide correspondence that states whether it is a loan or grant.
- Did your corporation donate to a Scholarship-Granting Organization (SGO) during 2022? If yes, please provide amount & organization name.

- Any change in shareholder addresses or any change in ownership percentages? If so, please note below:

- Who is the signing officer for the tax return? Please list name & email address:
Name: _____ E-mail: _____